

Translation

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Summary of Consolidated Financial Results for the Year Ended February 28, 2022 (Based on Japanese GAAP)

April 7, 2022

Company name: NOMURA Co., Ltd.
 Stock exchange listing: Tokyo
 Stock code: 9716 URL <https://www.nomurakougei.co.jp/ir/>
 Representative: Representative Director Shuji Enomoto
 President & CEO
 Inquiries: Executive Officer, Member of the Board Fukuzo Okuno TEL 03(5962)1119
 Senior Executive Officer
 Scheduled date of ordinary general meeting of shareholders: May 26, 2022
 Scheduled date to file Securities Report: May 26, 2022
 Scheduled date to commence dividend payments: May 27, 2022
 Preparation of supplementary material on financial results: Yes
 Holding of financial results meeting: No

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the year ended February 28, 2022 (from March 1, 2021 to February 28, 2022)

(1) Consolidated operating results

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Year ended February 28, 2022	111,081	3.1	5,431	11.2	5,594	11.6	3,984	29.7
Year ended February 28, 2021	107,736	(25.0)	4,882	(56.0)	5,010	(55.4)	3,071	(60.6)

Note: Comprehensive income Year ended February 28, 2022 ¥3,904 million [18.2%]
 Year ended February 28, 2021 ¥3,304 million [(55.2)%]

	Earnings per share	Diluted earnings per share	Profit attributable to owners of parent/equity	Ordinary profit/total assets	Operating profit/net sales
	Yen	Yen	%	%	%
Year ended February 28, 2022	35.80	–	8.3	7.0	4.9
Year ended February 28, 2021	27.61	–	6.4	5.8	4.5

Reference: Share of profit (loss) of entities accounted for using equity method Year ended February 28, 2022 ¥– million
 Year ended February 28, 2021 ¥– million

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of February 28, 2022	78,967	48,677	61.6	437.25
As of February 28, 2021	82,009	47,529	57.9	426.92

Reference: Equity As of February 28, 2022 ¥48,677 million
 As of February 28, 2021 ¥47,500 million

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Year ended February 28, 2022	5,286	648	(2,851)	37,077
Year ended February 28, 2021	5,671	(1,531)	(3,602)	33,847

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Dividend payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Year ended February 28, 2021	–	0.00	–	25.00	25.00	2,781	90.6	5.8
Year ended February 28, 2022	–	0.00	–	28.00	28.00	3,117	78.2	6.5
Year ending February 28, 2023 (Forecast)	–	0.00	–	25.00	25.00		94.3	

Note: The annual dividend for the year ended February 28, 2022 includes a commemorative dividend of ¥3 to commemorate the 130th anniversary of the Company's foundation.

3. Forecast of consolidated financial results for the year ending February 28, 2023 (from March 1, 2022 to February 28, 2023)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending August 31, 2022	48,000	9.8	1,000	8.7	1,030	(0.0)	670	(7.3)	6.02
Full year	110,000	(1.0)	4,500	(17.2)	4,550	(18.7)	2,950	(26.0)	26.50

4. Notes

(1) Changes in significant subsidiaries during the year ended February 28, 2022

(changes in specified subsidiaries resulting in the change in scope of consolidation): No

(2) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements

Changes in accounting policies due to revisions to accounting standards and other regulations: No

Changes in accounting policies due to other reasons: No

Changes in accounting estimates: No

Restatement of prior period financial statements: No

(3) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of February 28, 2022	119,896,588 shares	As of February 28, 2021	119,896,588 shares
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Number of treasury shares at the end of the period

As of February 28, 2022	8,570,705 shares	As of February 28, 2021	8,632,888 shares
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Average number of shares during the period

Year ended February 28, 2022	111,306,768 shares	Year ended February 28, 2021	111,263,700 shares
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